

# Financial Vision & Mission Statement

## Things to consider when creating your household financial vision and mission statement:

1. What do you hope to achieve in your life and how will money play a role in getting your household there?
2. How does your household view money and its function in your daily lives?
3. What does a financially secure future look like to you?
4. How important is it for you and your household to be debt-free? Why?
5. Do you have any savings or savings goals? How important is saving to you and your household?
6. If there are multiple people in your household, how often do you have open conversations about money?
7. Do you want to be financially independent? When?
8. Describe what financial independence means to you.

