Financial Vision & Mission Statement

Things to consider when creating your household financial vision and mission statement:

1. What do you hope to achieve in your life and how will money play a role in getting your household there?
2. How does your household view money and its function in your daily lives?
3. What does a financially secure future look like to you?
4. How important is it for you and your household to be debt-free? Why?
5. Do you have any savings or savings goals? How important is saving to you and your household?
6. If there are multiple people in your household, how often do you have open conversations about money?
7. Do you want to be financially independent? When?
8. Describe what financial independence means to you.

Financial Vision & Mission Statement (cont'd)

Now that you have answered each question, combine your thoughts and goals into a complete financial vision and mission statement. Make it motivational so everyone in your household stays focused on the financial goal. Your original statement may evolve over time until you arrive at the statement that represents your goal in a clear and concise manner. Once you're finished, you may want to post it in areas of your home, your Bible, and in your car so you can see it daily. We know that things change in life, so as your household and family changes, your financial responsibilities and priorities can change. When that happens, do this exercise again and create a new statement the addresses those priorities.

The financial mission of the	family is	